+305.45

Close: \$24.33 \(\text{3.22 or 15.3%} \)

+30.60

THC

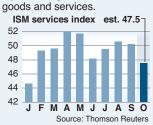
Close: \$2.61 ▼-1.51 or -36.7%

Today

gloomy reading on the service A gloomy reading on the Sector is expected the day after the election, as earnings season rolls on with a report from the world's largest steelmaker.

Services sector update

The October reading on the Institute for Supply Management non-manufacturing index is expected to contract. Thomson Reuters economist Jeoff Hall says the number could be 42, sharply lower than what the consensus expects. A reading below 50 indicates contraction. Monday's ISM report on the manufacturing industry saw business activity in September fall to its lowest level in 26 years, lagging analyst estimates. A slower global economy is hurting demand for both





ArcelorMittal earnings

Slowing demand amid an economic slump caused the steel company to recently idle a Cleveland plant. The company plans to offer voluntary layoffs with partial pay. Deutsche Bank Securities analyst David Martin rates the stock "hold," citing high debt, big capital expenditure plans and falling steel prices.



After the election

Historically, in the 10 days following presidential elections, the market has gained an average of 1.1 percent, according to figures dating back to 1896. But experts say investors shouldn't place much emphasis on historic market activity related to political events because broader economic trends could be more important. Encima Global economist David Malpass says "the election won't cause a near-term improvement in the economic or market situation.' He's pessimistic about fourthquarter economic growth prospects, but expects government policies and stabilization in the housing market to lead to "reasonable growth" in 2009.

10-day average return at elections, 1896–2004

All presidential elections 1.1% Republican win 2.2 Democratic win



Shaila Dani, Elizabeth Gramling · AP

Dover Saddlery

DOVR

2.93

→

7.18

3.92

+.01

+0.3

-6.0 Presstek

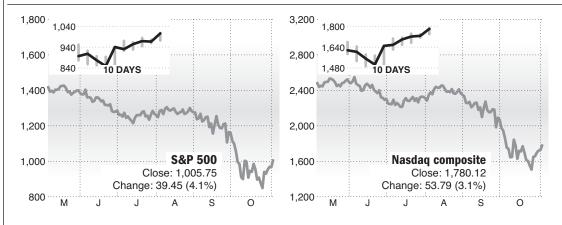
PRST

3.74 **◆** 8.70

4.67

-.06

Money&Markets



StocksRecap			1	HIGH	LOW	CLOSE	CHG.	%CHG.	WK	МО	QTR	YTD
			DOW	11337.48	11157.21	11288.54	+73.03	+0.65%	▼	▼	▼	-14.90%
NYSE		NASD	DOW Trans.	4738.95	4635.39	4678.75	+25.62	+0.55%	▼	▼	▼	+2.37%
NISE	HIOL	IIAOD	DOW Util.	524.34	514.49	515.32	-3.20	-0.62%		▼		-3.23%
Vol. (in mil.)	3,194	1,378	NYSE Comp.	8533.90	8410.41	8481.54	+16.03	+0.19%	▼	▼	▼	-12.92%
Pvs. Volume	5,152	2,359	NASDAQ	2262.96	2227.80	2245.38	-6.08	-0.27%	▼	▼	▼	-15.34%
Advanced	1078	1072	S&P 500	1271.48	1252.01	1262.90	+1.38	+0.11%	▼	▼	▼	-13.99%
Declined	2029	1707	S&P 400	797.65	782.53	786.80	-8.70	-1.09%	▼	▼	▼	-8.32%
New Highs	2	6	Russell 2000	673.59	660.93	665.78	-6.56	-0.98%	▼	▼	▼	-13.09%
New Lows	443	381	Wilshire 5000	12910.38	12707.19	12815.47	-26.86	-0.21%	▼	▼	▼	-13.53%

Playing the strong dollar

he strengthening dollar is cutting U.S. investors' returns on international stocks and revenue of U.S. companies with a large international presence. But advisers are split on whether the dollar's strength will last and if trimming foreign investments is the right move.

For years, the value of Americans' foreign stock holdings was lifted by gains in those currencies against the dollar.

As the dollar strengthens, U.S.-made goods become more expensive abroad, and those foreign sales are worth less when converted to dollars. Foreign stocks are also worth less unless you invest in a mutual fund that hedges currencies back to dollars.

The dollar began strengthening in July and has gained about 20 percent as measured by the U.S. Dollar Index. The dollar has tended to move in cycles averaging four and a half years over the past few decades, according to Bespoke Investment Research. Deutsche Bank strategist Robert J. Froehlich doesn't believe the dollar's move higher will last as long as that but he is advising clients to ease up on international investments. "The rest of the world has to play catch up with lowering interest rates, and that's more foundation for the dollar to strengthen," he says. Froehlich believes dollar strength could last nine months to a year. At that point,

get deficit will cause the dollar to depreciate.

Lew Altfest, president of financial advisory firm L.J. Altfest & Co., says he's more confident in the U.S. than in Europe right now, believing Europe faces tougher economic challenges. He recommends investors with moderate risk tolerance keep 70 percent in U.S. stocks vs. 30 percent internationally.

Financial adviser Bob Kreitler says long-term investors should stay diversified, and doesn't believe that reallocating now makes sense, especially within such volatile markets. This is short term stuff," Kreitler says. "The worldwide growth story is intact and well run U.S. companies should be successful overseas.'

Bulls and bears for the buck

The U.S. Dollar Index measures the value of the dollar relative to other major currencies such as the euro, yen, British pound and Swiss franc. It has tended to move in long up or down cycles over the past 30 years.

he expects a ballooning U.S. bud-



SOURCES: Thomson Reuters; Bespoke Investment Group Chris Bain, Elizabeth Gramling · AP

Last big phen D. Gengaro recently reduced S&P 500 vs. the energy sector

Exxon Mobil Corp. (XOM) last week reported the highest quarterly profit ever for a U.S. company, Industry breaking its own re-Spotlight cord. Chevron Corp. (CVX), BP plc (BP) and ConocoPhillips (COP) likewise reported sharply higher profit. But

Bia Oil's record-breaking streak could be over. Oil's price has halved since its July 11 peak above \$147 a barrel, as a sluggish global economy weighs on demand. Jefferies & Co. analyst Ste-SOURCE: Thomson Reuters

his 2009 average crude oil price forecast to \$60 a barrel from \$85 and set a \$75 estimate for 2010. He expects oil demand will slip 1.2

percent in 2009. Gengaro expects oversupply amid waning demand. Chevron has "a series of massive projects set to deliver" including in Nigeria and Kazakhstan, writes Deutsche Bank analyst Paul Sankey. "The problem is, delivery comes right when more oil is least needed." he savs. affirming a "hold" rating. Gengaro also rates Exxon, the world's largest public oil company, "hold" and rates ConocoPhillips "sell," saving it has more debt and

less free cash flow than peers. But Oppenheimer & Co. analyst Data through Oct. 31

25 percent S&P



Fadel Gheit rates the stocks "outperform," saying they will only suffer in a severe global recession. By driving down share prices, lower oil prices could even benefit big players by allowing them to acquire rivals at a lower cost.

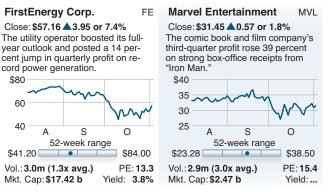
Shaila Dani, Kristen Girard • AP

StoryStocks

nvestors anticipating a year-end rally piled into stocks, brushing off weak economic data. Though trading was light, it was the biggest Election Day rally for the Dow, topping the 1.2 percent gain seen in 1984 when Ronald Reagan defeated Walter Mondale. Prior to 1980, the market was closed on Election Day. Some analysts said the market rose as investors were cheered the election would soon be over, but others said investors were hoping for a year-end surge. The Dow industrials rose 305.45, or 3.28 percent, to 9,625.28. The Standard & Poor's 500 index added 4.08 percent, while the Nasdaq composite

Archer-Daniels Midland ADM Tenet Healthcare





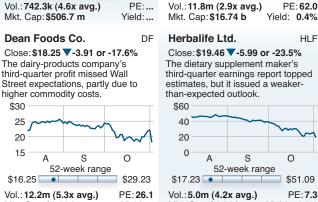


SOURCE: Sungard

American Funds FundmInvA m

Fidelity Magellan

Fidelity GrowCo



150

100

0

ΑP

+13.2/A

+6.7/C

+11.9/A

52-week range

	20 Bigg	est Fu	ınds			
				PERCENT	RETURN/RI	‹ —
FUND	NAV	CHG	4-WK	12-MO	3-YR	5YR
American Funds GrowAmerA m	30.85	+0.14	-4.6	-10.6/C	+6.3/A	+10.4/
PIMCO TotRetIs	10.47	-0.03	-0.9	+8.9/A	+4.8/A	+4.8/
American Funds CapIncBuA m	55.57	+0.05	-2.3	-8.5/C	+8.1/B	+11.3/E
American Funds CpWldGrIA m	39.12	+0.13	-1.9	-8.8/A	+12.3/A	+16.7/
Fidelity Contra	64.71	-0.14	-4.0	-4.9/A	+9.1/A	+12.9/
American Funds InvCoAmA m	28.80	+0.28	-2.3	-15.0/B	+4.0/B	+7.9/E
American Funds IncAmerA m	17.06	+0.05	-2.1	-12.8/E	+4.4/B	+8.3/
American Funds EurPacGrA m	44.72	+0.01	-2.7	-9.6/A	+14.0/A	+17.7//
American Funds WAMutInvA m	29.38	+0.45	-2.1	-16.5/B	+3.0/B	+7.0/0
Vanguard 500	117.69	+1.57	-3.0	-15.1/C	+3.0/C	+7.1/0
Dodge & Cox IntlStk	40.40	+0.33	-1.9	-14.7/B	+12.1/A	+20.5/
Dodge & Cox Stock	113.21	+2.52	-1.5	-21.6/D	+2.4/C	+9.3//
Vanguard TotStldx	31.19	+0.41	-3.2	-14.4/C	+3.5/B	+8.2/
Fidelity DivrIntl	34.97	-0.11	-4.0	-11.3/B	+12.4/B	+16.9/E
American Funds NewPerspA m	30.39	+0.03	-2.4	-8.9/A	+10.9/A	+14.0/E
Vanguard Instldx	116.83	+1.56	-3.0	-15.1/C	+3.1/C	+7.2/0

37.76

77.59

+0.19

-0.21

-4.6

-6.9

-10.2/A

-11.5/C

-2.2/A

+4.1/C

+9.4/A

Shalla Dani, Elizabeth Gramling • AP SOURCE: Morrison Reuters										
NAME	TIOKED		(RANGE ◊		01.005	CHG	9/ 0110	YTD		
NAME	TICKER	LO		HI	CLOSE	СНС	%CHG	%CHG		
AT&T Inc	Т	32.63	~	42.97	32.58	31	-0.9	-21.6		
Acusphere Inc	ACUS	0.31	~	2.23	.69	02	-2.8	+6.2		
Adv Micro Dev	AMD	5.31	\$	16.19	5.30	14	-2.6	-29.3		
Airvana Inc	AIRV	4.00	-\$	8.35	5.39	+.12	+2.3	-0.7		
Alcatel-Lucent	ALU	5.08	\$	14.57	5.78	+.05	+0.9	-21.0		
Altria Group	MO	19.47	~	24.55	20.12	+.20	+1.0	-13.7		
Ambac Fincl Grp	ABK	1.04	\$	88.41	1.33	+.17	+14.7	-94.8		
Am Express	AXP	37.61	\$	65.89	40.24	+.62	+1.6	-22.4		
Am Intl Grp	AIG	25.70	\$	70.69	26.24	51	-1.9	-55.0		
Am Sci Eng	ASEI	42.10	-	73.40	51.91	96	-1.8	-8.5		
Am Supercond	AMSC	15.51	-	47.53	31.98	-1.67	-5.0	+17.0		
Analog Devices	ADI	26.15	-\$	39.91	30.71	53	-1.7	-3.1		
Analogic Cp	ALOG	50.00		79.02	63.12	01		-6.8		
Anheuser Busch	BUD	45.55		62.99	61.67	01		+17.8		
Apple Inc	AAPL	111.62		202.96	170.12	+1.94	+1.2	-14.1		
Avid Tech	AVID	16.60	~	38.34	18.95	+2.03	+12.0	-33.1		
Aware Inc	AWRE	2.82	\$	6.74	2.91	10	-3.3	-30.7		
BTU Intl	BTUI	8.65	-\$	15.80	11.26	52	-4.4	-15.5		
Ballard Power Syst	BLDP	3.66	~	5.94	4.01	02	-0.5	-23.8		
Bank of America	BAC	22.44	\$	52.96	22.40	14	-0.6	-45.7		
Bard CR	BCR	76.61	-	100.33	86.87	50	-0.6	-8.4		
Beacon Power	BCON	0.84		2.49	1.80	03	-1.6	+18.4		
Benchmark Elec	BHE	14.90	\$	27.01	16.03	+.05	+0.3	-9.6		
Block H&R	HRB	16.89		24.64	21.81	07	-0.3	+17.4		
Brist Myr Sqb	BMY	19.43	~	32.35	20.78	+.19	+0.9	-20.7		
Brooks Automation	BRKS	8.16	\$	20.08	8.02	16	-2.0	-39.3		
Bruker Corp	BRKR	6.30		16.66	12.74	07	-0.5	-4.2		
CSP Inc	CSPI	5.43	\$	10.50	5.59	+.04	+0.7	-16.4		
Cabot Corp	CBT	23.12	\$	49.14	22.98	34	-1.5	-31.1		
Cadence Sys	CDNS	9.72	\$	22.99	9.71	09	-0.9	-42.9		
Cardiotech	CTE	0.47	-\$	1.59	.76	03	-3.8	+11.8		
Caterpillar Inc	CAT	59.60	-\$	87.00	70.31	11	-0.2	-3.1		
Celestica Inc	CLS	4.52		9.86	8.09			+39.5		
Charles River Labs	CRL	50.15		69.04	62.89	61	-1.0	-4.4		
Cisco Syst	CSCO	21.77	-	34.24	23.12	+.28	+1.2	-14.6		
Citigroup	С	16.25	\$	52.97	16.82	02	-0.1	-42.9		
ClickSoftware Tech	CKSW	2.53	\$	7.09	2.77	01	-0.4	-31.4		
CocaCola	KO	50.87	\$	65.59	51.48	+.11	+0.2	-16.1		
Comcast Corp A	CMCSA	16.11	~	29.41	18.33	11	-0.6	+0.4		
CVRD	RIO	17.00		44.15	32.08	25	-0.8	-1.8		
Courier Corp	CRRC	19.81	\$	41.48	20.44	+.28	+1.4	-38.1		
Cynosure Inc	CYNO	17.58	\$	45.00	19.80	24	-1.2	-25.2		
DJIA Diamonds Tr	DIA	111.76	~	141.95	112.95	+.75	+0.7	-14.8		
DUSA Pharm	DUSA	1.63	-\$	3.30	2.03	+.02	+1.0	-1.9		
Datawatch Corp	DWCH	2.22	~	8.00	2.29	08	-3.5	-61.3		
Delhaize Freres	DEG	63.24	~	103.90	63.68	+.33	+0.5	-26.5		
Deluxe Corp	DLX	16.52	~	42.49	16.47	13	-0.8	-49.9		
Disney	DIS	26.30	-	35.69	30.90	+.19	+0.6	-4.3		
		2.00		=						

LocalStocks										
İ			RANGE					YTD		
NAME	TICKER	LO	HANGE	HI	CLOSE	CHG	%CHG	%CHG		
Dynam Rsch	DRCO	8.72	~	14.04	9.94	10	-1.0	-8.1		
EMC Corp	EMC	14.01	\$	25.47	15.05	+.07	+0.5	-18.8		
Entegris Inc	ENTG	6.39	\$	12.17	6.56	02	-0.3	-24.0		
Enterprise Bncp Mass	EBTC	10.86	\$	16.00	11.31			-10.6		
Exxon Mobil Corp	XOM	77.55		96.12	88.27	+.86	+1.0	-5.8		
FLIR Systems	FLIR	20.61		44.46	42.30	34	-0.8	+35.1		
FedEx Corp	FDX	74.69	\$	119.10	74.97	+.27	+0.4	-15.9		
Ford Motor	F	4.36	\$	9.64	4.42	+.06	+1.4	-34.3		
GSI Group Inc	GSIG	7.30	\$	11.71	7.71	+.01	+0.1	-16.6		
Gen Electric	GE	26.15	\$	42.15	26.91	+.40	+1.5	-27.4		
Gen Motors	GM	9.96	~	43.20	10.12	+.14	+1.4	-59.3		
Goodrich Corp	GR	46.07	\$	75.74	46.26	+.19	+0.4	-34.5		
Hewlett Packard	HPQ	39.99	-\$	53.48	43.44	17	-0.4	-13.9		
Hittite Microwave Cp	HITT	30.82	~	50.68	34.27	61	-1.7	-28.2		
Hologic	HOLX	20.15	\$	36.44	21.60	42	-1.9	-37.1		
Honeywell Intl	HON	48.43	~	62.99	50.31	+.69	+1.4	-18.3		
iBasis Inc	IBAS	3.00	\$	10.00	3.22	+.12	+3.9	-37.2		
iRobot Corp	IRBT	12.48	~	24.30	13.31	04	-0.3	-26.4		
icad Inc	ICAD	1.62		4.21	2.93	+.03	+1.0	+45.0		
Intel Corp	INTC	18.05	-	27.99	20.66	27	-1.3	-22.5		
Interactive Data	IDC	22.77	<u>•</u>	33.68	24.42	50	-2.0	-24.9		
IBM	IBM	97.04	_ 	129.99	119.54	+.44	+0.4	+10.6		
JPMorgan Chase & Co		32.33	→	50.48	35.31	+.71	+2.1	-18.4		
Johnson & Johnson	JNJ	59.72	→	68.85	65.12	+.48	+0.7	-2.4		
Juniper Networks	JNPR	21.38	~	37.95	22.75	+.88	+4.0	-31.5		
Kraft Foods	KFT	28.04	<u>•</u>	36.85	28.81	+.09	+0.3	-11.7		
L-1 Identity Sol	ID	10.66	·	20.95	12.42	10	-0.8	-30.8		
Lehman Bros	LEH	19.24	<u> </u>	76.99	22.85	+.49	+2.2	-65.1		
Massbank Corp	MASB	32.90	*	39.96	39.41	03	-0.1	+8.2		
McDonalds Corp	MCD	46.64	-	63.69	57.19	24	-0.4	-2.9		
Merck & Co	MRK	34.49	<u>*</u>	61.62	38.45	+.41	+1.1	-33.8		
Mercury Computer	MRCY	4.37	-	16.50	7.42	02	-0.3	-53.9		
Merrill Lynch	MER	30.56	<u> </u>	89.23	31.12	03	-0.1	-42.0		
Micronetics Inc	NOIZ	6.41	-	10.43	8.05	26	-3.1	-5.0		
Microsoft Corp	MSFT	23.19	→	37.50	25.98	+.10	+0.4	-27.0		
Millipore	MIL	63.82	·	83.20	67.00	08	-0.1	-8.4		
Motorola Inc	MOT	7.15	*	19.68	7.06	09	-1.3	-56.0		
NetScout Systems	NTCT	7.83	-	15.54	10.25	07	-0.7	-19.7		
Newport Corp	NEWP	9.34	→	16.28	11.53	+.08	+0.7	-9.9		
Nortel Networks	NT	5.73	<u>*</u>	25.15	7.38	08	-1.1	-51.1		
Nvidia Corporation	NVDA	17.31	*	39.67	12.49	-5.54	-30.7	-63.3		
Oracle Corp	ORCL	18.18	*	23.57	20.73	09	-0.4	-8.2		
Palomar Med Tch	PMTI	9.80	<u>*</u>	39.57	10.05	04	-0.4	-34.4		
Parexel Intl	PRXL	19.21	*	29.76	25.48	+.24	+1.0	+5.5		
Parker Hanif	PH	58.10	→	86.91	70.53	+.29	+0.4	-6.3		
Pfizer Inc	PFE	17.12	~	26.15	17.75	+.13	+0.7	-21.9		
Philip Morris Intl	PM	46.90	-	54.70	51.47	+.87	+1.7	+4.2		
PowerShs QQQ Trust	QQQQ	40.55	→	55.07	44.63	08	-0.2	-12.9		
	QQQQ	40.00	· -	55.07	44.03	00	-0.2	-12.3		

NAME	TICKER	52-WEEK LO	RANGE	CLOSE HI	CLOSE	CHG	%CHG	YTD %CHG
ProSh UltraSht S&P	SDS	47.50	─	72.55	68.69	11	-0.2	+26.8
ProSh Ultra Sht QQQ	QID	33.80	─	57.75	46.00	+.17	+0.4	+21.1
ProSh UltSh Oil&Gas	DUG	25.41	◆	58.77	28.43	+.54	+1.9	-21.0
ProSh Ultra Fincl	UYG	19.00	◆	69.80	19.54	11	-0.6	-53.0
Procter & Gamble	PG	60.05	→	75.18	63.67	+.98	+1.6	-13.3
Progress Softw	PRGS	25.25	◆	34.00	25.44	+.19	+0.8	-24.5
Prudential Fncl	PRU	58.79	~	101.45	60.96	70	-1.1	-34.5
Raytheon Co	RTN	52.28	→	67.49	57.65	+1.31	+2.3	-5.0
Red Hat Inc	RHT	16.53	─	24.84	21.04	01		+1.0
Regions Fncl	RF	10.31	~	34.44	10.31	28	-2.6	-56.4
Sepracor Inc	SEPR	16.85	~	43.31	20.00	54	-2.6	-23.8
Siemens AG	SI	102.79	~	160.37	108.51	+2.06	+1.9	-31.0
SkillSoft PLC	SKIL	7.26	-\$	11.42	8.78	+.20	+2.3	-8.2
Sonus Networks Inc	SONS	2.92	~	8.75	3.23	27	-7.7	-44.6
Sovereign Bcp	SOV	6.48	~ —	22.35	7.15	12	-1.7	-37.3
Spire Cp	SPIR	8.39	~ —	26.78	11.53	17	-1.5	-51.2
Sprint Nextel Corp	S	5.48	~ —	22.64	8.51	23	-2.6	-35.2
SPDR	SPY	125.93	~	157.52	126.28	+.14	+0.1	-13.6
SPDR Energy	XLE	62.73		91.42	84.86	-1.36	-1.6	+6.9
SPDR Financial	XLF	19.57	~	37.25	19.98	05	-0.2	-30.9
Staples Inc	SPLS	19.69		25.85	23.34	+.22	+1.0	+1.2
Starent Networks	STAR	10.00	♦ —	31.67	12.21	+.45	+3.8	-33.1
State Street Corp	STT	59.13	~ —	86.55	62.00	+.52	+0.8	-23.6
Sun Life Fncl Inc	SLF	40.24	~	59.36	41.46	24	-0.6	-25.9
Sun Microsyst	JAVA	10.49	~	25.04	10.63	03	-0.3	-41.4
Sybase Inc	SY	21.80		33.28	28.50	20	-0.7	+9.2
Sycamore Networks	SCMR	3.13	~	4.35	3.16	+.03	+1.0	-17.7
TJX Cos	TJX	25.49		34.93	31.23			+8.7
TRC Cos	TRR	3.30	~	14.94	4.22	+.12	+2.9	-47.3
Taiwan Semicon	TSM	7.56		11.97	10.25	35	-3.3	+2.9
Telef Mex SA L	TMX	17.71		25.65	23.98	+.20	+0.8	+10.6
Teradyne Inc	TER	8.75	~	18.28	10.32	24	-2.3	-0.2
Textron Inc	TXT	46.94	~	74.40	47.84	+.89	+1.9	-32.9
3M Company	MMM	67.57	~	97.00	69.46	+.98	+1.4	-17.6
Triquint Semi	TQNT	3.77		7.08	5.56	13	-2.3	-16.1
Tyco Intl Ltd	TYC	31.01	→	54.17	39.14	18	-0.5	-1.3
UniFirst Corp	UNF	34.60		50.46	46.85	-1.13	-2.4	+23.3
UPS class B	UPS	58.54	↓	78.99	59.47	+.93	+1.6	-15.9
Utd Technologies	UTX	59.55	*	82.50	61.05	+1.35	+2.3	-20.2
Unitedhealth Group	UNH	25.04	*	59.46	22.96	-2.16	-8.6	-60.5
Verizon Comm	VZ	33.15	*	46.24	35.75	+.12	+0.3	-18.2
Vicor	VICR	9.64	*		9.81	20	-2.0	-37.1
Wachovia Corp	WB	14.70	↓	15.84 53.10	14.88	50	-2.0	-60.9
WalMart Strs	WMT	42.09	→	59.95	56.60	+.10	+0.2	+19.1
Wash Mutl Inc	WM		→		5.38	+.10	+1.3	-60.5
		4.65	←	43.85				
Wells Fargo & Co	WFC	23.04	←	37.99	23.92	+.33	+1.4	-20.8
Wendys Intl	WEN	22.18		39.22	26.90	+.04	+0.1	+4.1
Yahoo Inc	YH00	18.58	*	34.08	21.35	+.47	+2.3	-8.2
Zoll Medical	ZOLL	21.31		37.66	32.95	+.78	+2.4	+23.3