

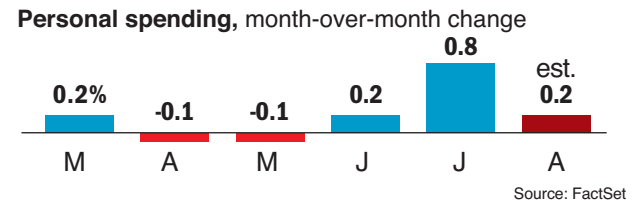
A look at Midwestern manufacturing
The Chicago Purchasing Managers' index will give an assessment of how manufacturing did in the Midwest during September. Economists and investors view the Chicago PMI as an indicator of what the national report on manufacturing from the Institute for Supply Management will say. That report comes out Monday. The forecast is for a slight dip in the Chicago index, to 55.9 from 56.5 in August.



Another reading on consumers
The Thomson-Reuters/University of Michigan consumer sentiment index is being released three days after the Conference Board reported another drop in consumer confidence during September. So investors' expectations are low for today's report. Economists expect it to be unchanged from the last reading of 57.8. Consumers were watching stocks plunge during August and September. That has made many of them uneasy about the future.



Personal income and spending
The Commerce Department's report for August will show whether consumers' income rose or fell last month, and what they did with their money. It will show whether they were cutting back spending on expensive items like cars and computers as they worried about the economy. It will also show how much they are saving. During the recession, many consumers socked away money instead of spending.



Story Stocks

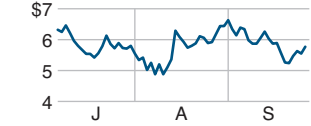
Stocks mostly rose after applications for unemployment benefits fell to a five-month low and Germany voted to expand the powers of Europe's bailout fund. The Dow rose 1.3 percent. The S&P 500 index rose 0.8 percent. The Nasdaq composite fell 0.4 percent.

Advanced Micro AMD
Close: \$5.31 ▼ -0.84 or -13.7%
The chip maker cut its revenue and profit outlook for the third quarter due to manufacturing problems at a German factory.



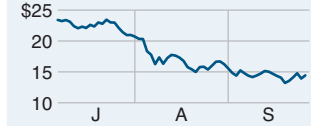
Vol.: 67.8m (2.6x avg.) PE: 4.8
Mkt. Cap: \$3.67 b Yield: ...

Nokia NOK
Close: \$5.77 ▲ 0.22 or 4.0%
The cellphone maker said it would cut 3,500 jobs and close a Romanian factory by 2012 in order to save costs and restructure.



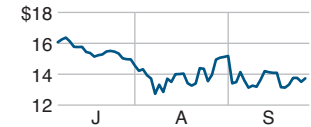
Vol.: 30.8m (0.9x avg.) PE: 7.8
Mkt. Cap: \$21.61 b Yield: 9.9%

Worthington Industries WOR
Close: \$14.43 ▲ 0.51 or 3.7%
The Columbus, Ohio-based metal manufacturer said that its first-quarter net income rose 15 percent thanks to lower expenses.



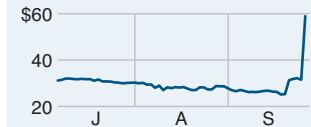
Vol.: 1.3m (1.2x avg.) PE: 9.4
Mkt. Cap: \$1.07 b Yield: 3.3%

H&R Block HRB
Close: \$13.73 ▲ 0.22 or 1.6%
The tax preparer said it would end its EXPRESSTAX brand, which helped people file their taxes early and get refunds quickly.



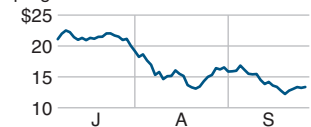
Vol.: 3.2m (0.8x avg.) PE: 11.5
Mkt. Cap: \$4.2 b Yield: 4.4%

Harleysville Group HGIC
Close: \$58.96 ▲ 27.44 or 87.1%
Nationwide Mutual Insurance said it would acquire the insurer for \$1.63 billion in cash to expand its presence on the East Coast.



Vol.: 4.6m (33.2x avg.) PE: 33.5
Mkt. Cap: \$1.6 b Yield: 2.6%

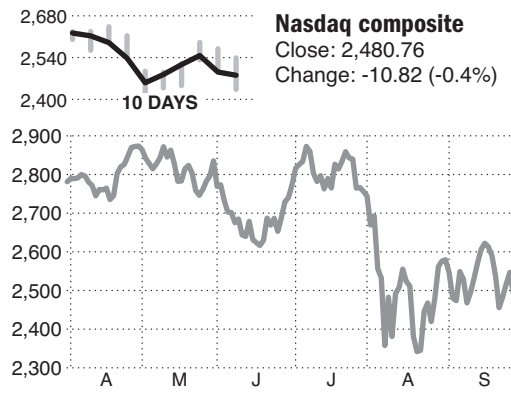
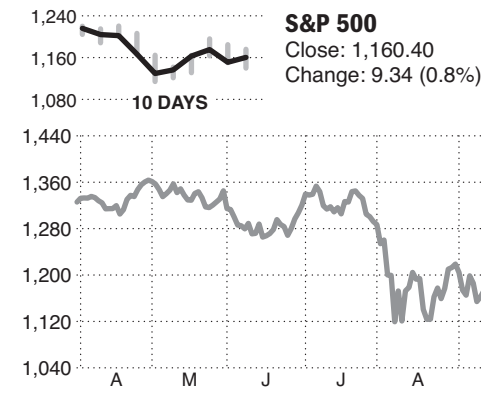
Insituform INSU
Close: \$13.36 ▲ 0.14 or 1.1%
The pipeline repair company cut its 2011 earnings expectations and said it has started a restructuring program to reduce costs.



Vol.: 1.9m (3.8x avg.) PE: 11.2
Mkt. Cap: \$527.52 m Yield: ...

SOURCE: SunGard AP

Money & Markets



StocksRecap

	HIGH	LOW	CLOSE	CHG.	%CHG.	WK	MO	QTR	YTD
DOW	11271.14	10965.45	11153.98	+143.08	+1.30%	▲	▲	▲	-3.66%
DOW Trans.	4369.11	4247.51	4342.43	+88.25	+2.07%	▲	▲	▲	-14.97%
DOW Util.	439.13	431.71	438.56	+6.75	+1.56%	▲	▲	▲	+8.29%
NYSE Comp.	7051.39	6853.87	6974.91	+97.97	+1.42%	▲	▲	▲	-12.42%
NASDAQ	2538.97	2433.58	2480.76	-10.82	-0.43%	▼	▼	▼	-6.49%
S&P 500	1175.87	1139.93	1160.40	+9.34	+0.81%	▲	▲	▲	-7.73%
S&P 400	813.63	785.42	804.16	+8.11	+1.02%	▲	▲	▲	-11.36%
Wilshire 5000	12310.34	11923.11	12145.07	+95.56	+0.79%	▲	▲	▲	-9.09%
Russell 2000	669.53	645.33	662.80	+10.83	+1.66%	▲	▲	▲	-15.42%

	NYSE	NASD
Vol. (in mil.)	4,570	2,269
Pvs. Volume	4,224	1,897
Advanced	2181	1569
Declined	854	951
New Highs	10	4
New Lows	146	214

Interest rates



The yield on the 10-year Treasury note rose to 2 percent Thursday. Yields affect interest rates on consumer loans.

TREASURIES	YEST	PVS	NET CHG	WK	MO	QTR	1YR
3-month T-bill	.02	.01	+0.01	▲	▲	▲	.15
6-month T-bill	.04	.03	+0.01	▲	▲	▲	.18
52-wk T-bill	.09	.09	...	▲	▲	▲	.24
2-year T-note	.26	.25	+0.01	▲	▲	▲	.42
5-year T-note	1.00	.94	+0.06	▲	▲	▲	1.15
10-year T-note	2.00	1.99	+0.01	▲	▲	▲	2.50
30-year T-bond	3.06	3.09	-0.03	▲	▲	▲	3.69

BONDS	YEST	PVS	NET CHG	WK	MO	QTR	1YR
Barclays LongT-Bdldx	2.76	2.84	-0.08	▲	▲	▲	3.32
Bond Buyer Muni Idx	4.92	4.90	+0.02	▲	▲	▲	4.87
Barclays USAggregate	2.39	2.40	-0.01	▲	▲	▲	2.53
Barclays US High Yield	9.16	9.07	+0.09	▲	▲	▲	7.85
Moodys AAA Corp Idx	4.10	4.15	-0.05	▲	▲	▲	4.47
Barclays CompT-Bdldx	1.11	1.13	-0.02	▲	▲	▲	1.46
Barclays US Corp	3.84	3.84	...	▲	▲	▲	3.61

Commodities

Crude oil rose 93 cents per barrel to \$82.14 on hopes for stronger demand after the government said the U.S. economy grew a little faster in the spring than previously estimated.

FUELS	CLOSE	PVS.	%CH.	%YTD
Crude Oil (bbl)	82.14	81.21	+1.15	-10.1
Ethanol (gal)	2.55	2.53	+0.24	+7.4
Heating Oil (gal)	2.82	2.82	-0.01	+10.8
Natural Gas (mm btu)	3.75	3.76	-1.38	-14.9
Unleaded Gas (gal)	2.62	2.65	-1.19	+6.8

METALS	CLOSE	PVS.	%CH.	%YTD
Gold (oz)	1615.50	1616.30	-0.04	+13.7
Silver (oz)	30.47	30.09	+1.29	-1.4
Platinum (oz)	1528.30	1534.20	-0.38	-13.8
Copper (lb)	3.24	3.24	-0.02	-27.1
Palladium (oz)	623.10	633.80	-1.69	-22.4

AGRICULTURE	CLOSE	PVS.	%CH.	%YTD
Cattle (lb)	1.20	1.20	...	+11.6
Coffee (lb)	2.31	2.34	-1.01	-3.9
Corn (bu)	6.33	6.31	+0.28	+0.6
Cotton (lb)	1.01	0.98	+2.68	-30.3
Lumber (1,000 bd ft)	221.00	224.30	-1.47	-26.8
Orange Juice (lb)	1.52	1.51	+0.73	-11.7
Soybeans (bu)	12.30	12.24	+0.53	-11.8
Wheat (bu)	6.54	6.39	+2.43	-17.6

Foreign Exchange

The euro rose against the dollar after German lawmakers voted in favor of a larger European bailout fund, which investors hope will at least delay a default by Greece and others.

MAJORS	CLOSE	CHG.	%CHG.	6MO. AGO	1YR. AGO
USD per British Pound	1.5590	-0.019	-1.2%	1.5990	1.5795
Canadian Dollar	1.0395	+0.010	+1.06%	.9751	1.0305
USD per Euro	1.3559	-0.0023	-0.17%	1.4088	1.3643
Japanese Yen	76.71	+18	+23%	82.43	83.62
Mexican Peso	13.4680	+0.0910	+6.8%	11.9544	12.4910

EUROPE/AFRICA/MIDDLE EAST	CLOSE	CHG.	%CH.	6MO. AGO	1YR. AGO
Israeli Shekel	3.7298	+0.083	+2.2%	3.5270	3.6377
Norwegian Krone	5.8165	+0.036	+0.6%	5.6063	5.8377
South African Rand	7.9983	+0.091	+1.2%	6.8573	6.9589
Swedish Krona	6.8345	+0.046	+0.7%	6.3532	6.7159
Swiss Franc	.8994	+0.016	+1.8%	.9219	.9768

ASIAPACIFIC	CLOSE	CHG.	%CH.	6MO. AGO	1YR. AGO
Australian Dollar	1.0295	+0.014	+1.2%	.9720	1.0298
Chinese Yuan	6.3998	+0.048	+0.8%	6.5647	6.6934
Hong Kong Dollar	7.7916	-0.0031	-0.4%	7.7918	7.7640
Indian Rupee	49.170	+3.95	+8.0%	44.703	45.045
Singapore Dollar	1.3005	+0.0085	+0.7%	1.2618	1.3156
South Korean Won	1171.84	+4.19	+0.4%	1112.49	1140.80
Taiwan Dollar	30.49	+0.04	+1.3%	29.52	31.45

It's all about Europe

2011 isn't turning out the way Bob Doll expected. The chief stock strategist at asset manager BlackRock started the year predicting the stock market would have a double-digit return for the third year in a row. But those predictions were squashed by fears of a financial crisis in Europe, the earthquake in Japan and the debt ceiling showdown in Congress. As of Thursday, the Standard and Poor's 500 index was down 7.7 percent for the year. Doll talked recently with The Associated Press about the market.



BLACKROCK CHIEF EQUITY STRATEGIST BOB DOLL

What will it take for the stock market to end the year with a gain?

I wish I knew the answer. Right now, it's all about Europe. Everything else is a sideshow. The answers (for Europe's debt problems) are going to depend on policy makers. If there's a smooth ending, we avoid a recession. If it's bumpier, then it throws us back into one.

Do you think that a recession is likely?

As a betting man - which I am - I think chances are that we'll muddle through and continue to grow slowly. If we do have a recession it would be mild. The cyclical parts of the economy that typically give us deep recessions - I'm thinking about housing and autos - have never really recovered from the last one.

What needs to happen for the economy and stock market to improve?

We'll have to have a major increase in (investors') confidence, and that will only come if we have some long-term policies that will put in place (new infrastructure like roads and factories) and incentives to hire workers.

Do you think President Obama and the Republican-controlled House of Representatives can accomplish that?

In terms of next year's election, it would be great to see somebody run for president, or the incumbent, come up with a clear plan and get a significant mandate. But nobody is expecting that.

What should an investor do?

If you have a decent time horizon and are dollar-cost averaging, now is a great time to be buying.

David K. Randall, Jenni Sohn • AP

Spicing it up

Investors are worried about higher costs for spice maker McCormick. Everything from cinnamon and pepper to packaging is costing it more, and the company is hiking prices for the second time in a year to compensate. Customers stocked their cupboards with seasonings last quarter in advance of McCormick's price increases. So analysts say sales may dip this quarter; yet many suggest sticking with the stock. McCormick pays a \$1.12 dividend, which eases the wait for a sales recovery, Jefferies analysts say. McCormick also is introducing products, such as reduced-sodium seasoning mixes, that will help drive new demand, says Janney Capital Markets. The weak economy has more consumers eating at home and using spices.



Company Spotlight

MCCORMICK (MKC)
Thursday's close: **\$46.33**

52-WEEK RANGE: \$40.93 - \$51.26

Price-to-earnings ratio: **17**
Based on past 12 months' results

Dividend: **\$1.12** Div. Yield: **2.4%**

Total return year to date: **1%**

3 years (annualized): **8**

5 years (annualized): **6**

10 years (annualized): **9**

Local Stocks

NAME	TICKER	52-WK RANGE	◇	CLOSE	CHG	%CHG	WK	MO	QTR	YTD	1YR	VOL	P/E	DIV
AdT Inc	T	27.20	○	31.94	28.84	-2.9	▲	▲	▲	-1.8%	+4.6%	26146	9	1.72
Adv Micro Dev	AMD	5.60	○	9.58	5.31	-8.4	▲	▲	▲	-35.1%	+11.5%	58745	5	...
Alcatel-Lucent	ALU	2.67	○	6.63	3.08	+0.6	▲	▲	▲	+4.1%	-10.9%	21891
Alcoa Inc	AA	9.91	○	18.47	10.06	+1.0	▲	▲	▲	-34.6%	-17.5%	33438	11	0.12
Applied Inc	AAPL	275.00	○	422.86	390.57	-6.44	▲	▲	▲	+21.1%	+38.4%	22886	15	...
Applied Matis	AMAT	10.19	○	16.93	10.62	+0.1	▲	▲	▲	-24.4%	-7.0%	25223	7	0.32
Baidu Inc	BIDU	94.33	○	165.96	110.29	-11.13	▲	▲	▲	+14.3%	+19.0%	24512	51	...
Bank of America	BAC	6.00	○	15.31	6.35	+1.9	▲	▲	▲	-52.4%	-53.3%	214709	dd	0.04
Barc iPath Vix ST	VXX	19.88	○	70.00	49.86	-8.7	▲	▲	▲	+32.6%	+202.9%	31333	q	...
Cisco Syst	CSCO	13.30	○	24.60	15.85	+0.1	▲	▲	▲	-21.7%	-27.0%	58522	14	0.24
Citigroup	C	23.19	○	51.50	26.90	+9.8	▲	▲	▲	-43.1%	-33.2%	42666	8	0.04
Corning Inc	GLW	11.90	○	23.43	12.66	+1.7	▲	▲	▲	-34.5%	-30.5%	27960	6	0.20
Dell Inc	DELL	12.51	○	17.60	14.87	-0.3	▲	▲	▲	+9.7%	+17.2%	24012	8	...
Direxion S&P Bear 3x	TZA	30.58	○	84.48	48.55	-2.86	▲	▲	▲	+3.7%	+97.3%	35824	q	...
Direxion FinBear 3x	FAZ	37.05	○	81.50	60.51	-4.84	▲	▲	▲	+28.1%	+397.7%	2		