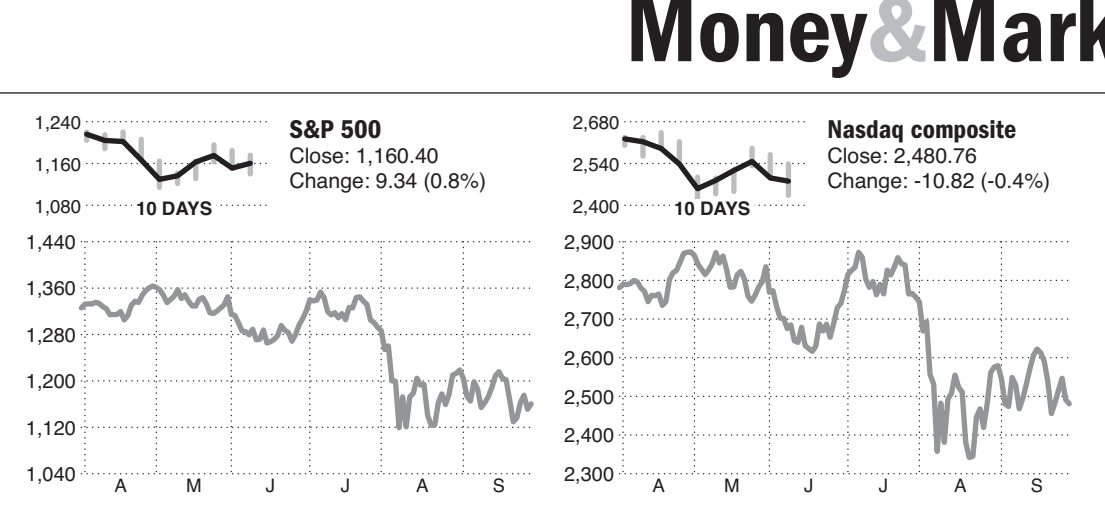


Today

A look at Midwestern manufacturing

The Chicago Purchasing Managers' index will give an assessment of how manufacturing did in the Midwest during September. Economists and investors view the Chicago PMI as an indicator of what the national report on manufacturing from the Institute for Supply Management will say. That report comes out Monday. The forecast is for a slight dip in the Chicago index, to 55.9 from 56.5 in August.



StocksRecap

	NYSE	NASD	DOW	HIGH	LOW	CLOSE	CHG.	%CHG.	WK	MO	QTR	YTD
Vol. (in mil.)	4,570	2,269	4369.11	11271.14	10965.45	11153.98	+143.08	+1.30%	▲	▲	▲	-3.66%
Pvs. Volume	4,224	1,897	4369.11	4247.51	4247.51	4342.43	+88.25	+2.07%	▲	▲	▲	-14.97%
Advanced	2181	1569	DOW Util.	439.13	431.71	438.56	+6.75	+1.56%	▲	▲	▲	+8.29%
Declined	854	951	NYSE Comp.	7051.39	6853.87	6974.91	+97.97	+1.42%	▲	▲	▲	-12.42%
New Highs	10	4	NASDAQ	2538.97	2433.58	2480.76	-10.82	-0.43%	▲	▲	▲	-6.49%
New Lows	146	214	S&P 500	1175.87	1139.93	1160.40	+9.34	+0.81%	▲	▲	▲	-7.73%
			S&P 400	813.63	785.42	804.16	+8.11	+1.02%	▲	▲	▲	-11.36%
			Wilshire 5000	12310.34	11923.11	12145.07	+95.56	+0.79%	▲	▲	▲	-9.09%
			Russell 2000	669.53	645.33	662.80	+10.83	+1.66%	▲	▲	▲	-15.42%

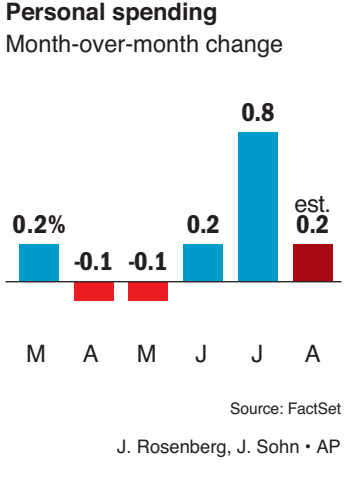
Another reading on consumers

The Thomson-Reuters/University of Michigan consumer sentiment index is being released three days after the Conference Board reported another drop in consumer confidence during September. So investors' expectations are low for today's report. Economists expect it to be unchanged from the last reading of 57.8. Consumers were watching stocks plunge during August and September. That has made many of them uneasy about the future.

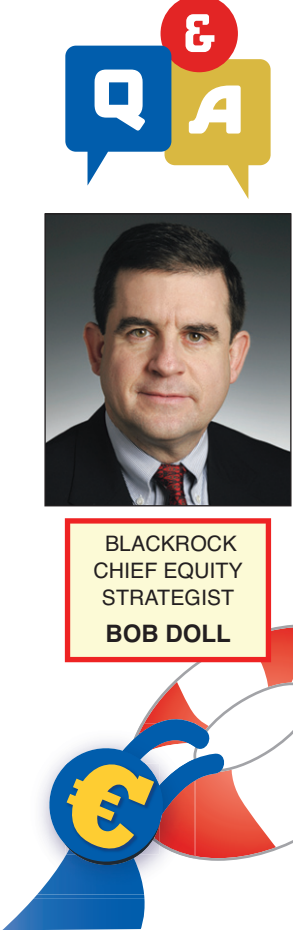


Personal income and spending

The Commerce Department's report for August will show whether consumers' income rose or fell last month, and what they did with their money. It will show whether they were cutting back spending on expensive items like cars and computers as they worried about the economy. It will also show how much they are saving. During the recession, many consumers socked away money instead of spending.



It's all about Europe



2011 isn't turning out the way Bob Doll expected. The chief strategist at asset manager BlackRock started the year predicting the stock market would have a double-digit return for the third year in a row. But those predictions were squashed by fears of a financial crisis in Europe, the earthquake in Japan and the debt ceiling showdown in Congress. As of Thursday, the Standard and Poor's 500 index was down 7.7 percent for the year. Doll talked recently with The Associated Press about the market.

What will it take for the stock market to end the year with a gain?

I wish I knew the answer. Right now, it's all about Europe. Everything else is a sideshow. The answers (for Europe's debt problems) are going to depend on policy makers. If there's a smooth ending, we avoid a recession. If it's bumpier, then it throws us back into one.

Do you think that a recession is likely?

As a betting man - which I am - I think chances are that we'll muddle through and continue to grow slowly. If we do have a recession it would be mild. The cyclical parts of the economy that typically give us deep recessions - I'm thinking about housing and autos - have never really recovered from the last one.

economy and stock market to improve?

We'll have to have a major increase in (investors') confidence, and that will only come if we have some long-term policies that will put in place (new infrastructure like roads and factories) and incentives to hire workers.

Do you think President Obama and the Republican-controlled House of Representatives can accomplish that?

In terms of next year's election, it would be great to see somebody run for president, or the incumbent, come up with a clear plan and get a significant mandate. But nobody is expecting that.

What should an investor do?

If you have a decent time horizon and are dollar-cost averaging, now is a great time to be buying.

David K. Randall, Jenni Sohn • AP

Spicing it up

Investors are worried about higher costs for spice maker McCormick. Everything from cinnamon and pepper to packaging is costing it more, and the company is hiking prices for the second time in a year to compensate. Customers stocked their cupboards with seasonings last quarter in advance of McCormick's price increases. So analysts say sales may dip this quarter; yet many suggest sticking with the stock. McCormick pays a \$1.12



CompanySpotlight

McCORMICK (MKC)

Thursday's close: **\$46.33**

52-WEEK RANGE: **\$40.93** - **\$51.26**

Price-to-earnings ratio: **17**
Based on past 12 months' results

Dividend: **\$1.12** Div. Yield: **2.4%**

Total return year to date: **1%**

3 years (annualized): **8**
5 years (annualized): **6**
10 years (annualized): **9**

Total returns through Sept. 28
SOURCES: Morningstar; FactSet

LocalStocks

NAME	TICKER	52-WEEK RANGE	LO	HI	CLOSE	CHG	%CHG	YTD
AT&T Inc	T	27.20	31.94	27.85	+10	+0.4	-5.2	
Adv Micro Dev	AMD	5.60	9.58	6.17	+0.05	+0.8	-24.6	
Alcatel-Lucent	AUJ	2.67	6.63	2.91	+0.03	+1.0	-1.7	
Alcoa Inc	AA	9.94	18.47	10.07	-0.04	-0.4	-34.6	
Alpha Nat Rescns	ANR	19.02	68.05	20.39	+5.9	+3.0	-66.0	
Altria Group	MO	23.20	28.13	25.77	+0.7	+0.3	+4.7	
Annaly Capital Mgmt	NLY	14.05	18.79	17.48	-0.08	-0.5	-2.5	
Apple Inc	AAPL	275.00	422.86	404.30	+2.48	+0.6	+25.3	
Applied Matls	AMAT	10.21	16.93	10.59	+2.3	+2.2	-24.6	
Arcelor Mittal	MT	14.93	38.88	15.35	+1.9	+1.3	-59.7	
Banco Bradesco SA	BBD	14.49	22.54	14.77	+0.7	+0.5	-27.2	
Bank of America	BAC	6.00	15.31	6.31	+2.5	+4.1	-52.7	
Bk of NY Mellon	BK	18.34	32.50	18.52	-1.2	-0.6	-38.7	
Barc iPath Vix ST	VXX	19.88	70.88	50.34	+5.0	+1.0	+33.8	
Barrick Gold	ABX	42.50	55.95	46.42	-2.34	-4.8	-12.7	
Boston Scientific	BSX	5.40	7.96	5.76	+1.4	+2.5	-23.9	
Bristl Myr Sqb	BMJ	24.97	31.78	30.89	+2.7	+0.9	+16.7	
CSX Corp	CSX	17.69	27.06	19.25	+6.4	+3.4	-10.8	
CVS Caremark Corp	CVS	29.45	39.50	34.13	-4.8	-1.4	-1.8	
Caterpillar Inc	CAT	72.60	116.55	73.86	-0.04	-0.1	-21.1	
Cemex SAB de CV	CX	3.33	10.72	3.54	+2.0	+6.0	-65.6	
Chesapeake Engy	CHK	20.74	35.95	26.04	-1.04	-3.8	+0.4	
Chevron Corp	CVX	78.16	109.94	90.01	-1.6	-0.2	-1.4	
Cisco Syst	CSCO	13.30	24.60	15.61	+2.8	+1.8	-22.8	
Citigroup	C	23.19	51.50	24.98	+1.02	+4.3	-47.2	
CocaCola	KO	57.55	71.77	67.42	-4.0	-0.6	+2.5	
Comcast Corp A	CMCSA	16.91	27.16	21.40	+3.8	+1.8	-2.1	
Corning Inc	GLW	11.90	23.43	12.35	+2.2	+1.8	-36.1	
Dell Inc	DELL	12.12	17.60	14.40	+4.0	+2.9	+6.3	
Delta Air Lines	DAL	6.41	14.54	8.17	+5.9	+7.8	-35.2	
DB Gold DoubleShort	DZZ	3.83	10.12	5.18	+4.4	+9.3	-35.1	
Direxion SCapBear 3x	FZA	30.58	89.76	52.13	-1.91	-3.5	+11.3	
Direxion FinBear 3x	FZB	37.05	81.50	69.12	-2.22	-3.1	+46.3	
Direxion FinBull 3x	FAS	8.72	34.29	10.53	+3.3	+3.2	-62.2	
Direxion SCapBull 3x	TNA	31.78	96.25	34.72	+1.02	+3.0	-52.1	
Disney	DIS	29.18	44.34	29.83	+2.8	+0.9	-20.5	
Dow Chemical	DOW	22.50	42.23	23.53	+5.1	+2.2	-31.1	
DuPont	DD	40.83	57.00	40.46	-1.19	-2.9	-18.9	
Duke Energy	DUK	16.87	19.96	19.79	+3.0	+1.5	+11.1	
eBay Inc	EBAY	23.38	35.35	32.08	+4.1	+1.3	+15.3	
EMC Corp	EMC	19.39	28.73	20.62	+1.1	+0.5	-10.0	
Exxon Mobil Corp	XOM	60.90	88.23	69.31	+0.7	+0.1	-5.2	
Fifth Third Bcp	FITB	9.13	15.75	9.84	+2.4	+2.5	-33.0	
Ford Motor	F	9.43	18.97	9.86	+2.4	+2.5	-41.3	
FMC&G	FCX	30.97	61.35	32.37	+2.3	+0.7	-46.1	
Gen Electric	GE	14.72	21.65	15.21	+1.7	+1.1	-16.8	
General Motors Co	GM	20.04	39.48	21.00	+7.6	+3.8	-43.0	
Halliburton	HAL	28.86	57.77	31.67	-1.05	-3.2	-22.4	
Hecla Mng	HL	5.89	11.56	5.69	-4.0	-6.6	-49.5	
Hewlett Packard	HPQ	22.13	49.39	22.32	-4.8	-2.1	-47.0	

Money&Markets

Stocks

Stocks mostly rose after applications for unemployment benefits fell to a five-month low and Germany voted to expand the powers of Europe's bailout fund. Banks, which would have the most to lose if Europe's debt crisis gets worse, rose more than the rest of the market. JPMorgan Chase & Co. rose 3 percent and U.S. Bancorp rose 3.7 percent. The government also raised its estimate of economic growth in the April-June period. The Commerce Department said the economy grew at a 1.3 percent annual rate in the second quarter, up from its previous estimate of 1 percent. The Dow rose 1.3 percent. The S&P 500 index rose 0.8 percent. The Nasdaq fell 0.4 percent.

<h4>Advanced Micro</h4> <p>AMD</p> <p>Close: \$5.31 ▼ 0.84 or -13.7%</p> <p>The chip maker cut its revenue and profit outlook for the third quarter due to manufacturing problems at a German factory.</p> <p>Vol.: 67.8m (2.6x avg.) PE: 4.8 Mkt. Cap: \$3.67 b Yield: ...</p>	<h4>Nokia</h4> <p>NOK</p> <p>Close: \$5.77 ▲ 0.22 or 4.0%</p> <p>The cellphone maker said it would cut 3,500 jobs and close a Romanian factory by 2012 in order to save costs and restructure.</p> <p>Vol.: 30.8m (0.9x avg.) PE: 7.8 Mkt. Cap: \$21.61 b Yield: 9.9%</p>
<h4>Worthington Industries</h4> <p>WOR</p> <p>Close: \$14.43 ▲ 0.51 or 3.7%</p> <p>The Columbus, Ohio-based metal manufacturer said that its first-quarter net income rose 15 percent thanks to lower expenses.</p> <p>Vol.: 1.3m (1.2x avg.) PE: 9.4 Mkt. Cap: \$1.07 b Yield: 3.3%</p>	<h4>H&R Block</h4> <p>HRB</p> <p>Close: \$13.73 ▲ 0.22 or 1.6%</p> <p>The tax preparer said it would end its EXPRESSTAX brand, which helped people file their taxes early and get refunds quickly.</p> <p>Vol.: 3.2m (0.8x avg.) PE: 11.5 Mkt. Cap: \$4.2 b Yield: 4.4%</p>
<h4>Harleysville Group</h4> <p>HGIC</p> <p>Close: \$58.96 ▲ 27.44 or 87.1%</p> <p>Nationwide Mutual Insurance said it would acquire the insurer for \$1.63 billion in cash to expand its presence on the East Coast.</p> <p>Vol.: 4.6m (33.2x avg.) PE: 33.5 Mkt. Cap: \$1.6 b Yield: 2.6%</p>	<h4>Insituform</h4> <p>INSU</p> <p>Close: \$13.36 ▲ 0.14 or 1.1%</p> <p>The pipeline repair company cut its 2011 earnings expectations and said it has started a restructuring program to reduce costs.</p> <p>Vol.: 1.9m (3.8x avg.) PE: 11.2 Mkt. Cap: \$527.52 m Yield: ...</p>
<h4>Umpqua Holdings</h4> <p>UMPO</p> <p>Close: \$8.90 ▲ 0.79 or 9.7%</p> <p>The bank holding company, which owns Umpqua Bank and Umpqua Investments, said it would buy back \$15 million of its shares.</p> <p>Vol.: 2.5m (2.3x avg.) PE: 22.3 Mkt. Cap: \$1.02 b Yield: 3.1%</p>	<h4>NuVasive</h4> <p>NUVA</p> <p>Close: \$18.28 ▼ 1.59 or -8.0%</p> <p>The medical device company said it would buy intra-operative monitoring provider Impulse Monitoring for \$80 million.</p> <p>Vol.: 2.4m (2.2x avg.) PE: 9.9 Mkt. Cap: \$729.26 m Yield: ...</p>

SOURCE: SunGard AP

20 Biggest Funds

FUND	OBJ	NAV	CHG	4-WK	12-MO	3-YR	5YR
American Funds BalA m	MA	17.26	+0.09	-2.6	+4.1/A	+5.4/B	+2.1/B
American Funds CapIncBuA m	IH	47.41	+0.42	-3.1	+0.9/B	+3.9/C	+1.4/C
American Funds CpWldGria m	WS	31.06	+0.42	-5.6	-6.9/D	+1.8/D	0.0/B
American Funds EurPacGra m	FB	35.11	+0.56	-7.2	-10.4/D	+2.4/A	-0.1/A
American Funds FnlInV a m	LB	32.84	+0.27	-5.5	-0.7/D	+3.1/C	+0.2/A
American Funds GrthAm a m	LG	27.34	+0.03	-5.5	-1.2/D	+2.7/D	-0.5/D
American Funds IncAmer a m	MA	15.82	+0.12	-2.7	+3.1/A	+5.9/B	+1.6/C
American Funds InvCoArM a m	LB	25.28	+0.26	-4.2	-1.3/D	+2.6/C	-1.3/C
American Funds NewPersp a m	WS	25.51	+0.17	-5.3	-3.3/C	+4.6/B	+1.5/A
American Funds WAMutInV a m	LV	26.21	+0.32	-2.4	+6.1/A	+3.3/B	-0.5/A
Dodge & Cox IntlStk	FV	29.60	+0.59	-7.1	-10.6/D	+2.4/A	-1.6/A
Dodge & Cox Stock	LV	94.65	+1.02	-5.3	-1.5/D	+2.4/B	-4.3/D
Fidelity Contra	LG	63.82	-0.23	-4.4	+2.8/C	+5.7/B	+2.7/A
Fidelity GrowCo	LG	79.94	-0.50	-4.4	+7.0/A	+9.5/A	+4.7/A
FrankTemp-Franklin Income A m	CA	2.01	...	-2.4	+1.5/C	+8.7/A	+2.8/C
FrankTemp-Templeton GIBondAdv	IB	12.70	-0.01	-7.1	-1.7/E	+11.0/A	+10.2/A
Harbor IntlIntst d	FB	51.61	+0.84	-7.8	-7.8/B	+2.6/A	+1.0/A
PIMCO TotRetA m	CI	10.78	-0.02	-1.4	+0.5/E	+8.9/B	+7.3/A
PIMCO TotRetAdm b	CI	10.78	-0.02	-1.4	+0.7/E	+9.1/B	+7.5/A